

DALMIA BHARAT LIMITED

CIN: L40109TN2006PLC058818

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Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the Quarter ended 31-12-2014

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For Nine Months ended (unaudited)		For the year ended (audited)
		31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	4,583	3,887	5,586	12,874	16,668	22,973
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (net)	4,583	3,887	5,586	12,874	16,668	22,973
2	Expenses						
	(a) Cost of materials consumed	-	-	994	-	3,341	4,223
	(b) Purchase of stock in trade	-	-	112	-	119	194
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	147	237	750	225	490
	(d) Employees benefits expense	2,506	2,158	2,015	6,965	6,012	8,897
	(e) Depreciation and amortisation expense	95	91	64	263	167	234
	(f) Processing Charges	-	-	442	-	1,556	1,855
	(g) Other Expenses	1,090	842	986	2,673	3,407	4,542
	Total Expenses	3,691	3,238	4,850	10,651	14,827	20,435
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	892	649	736	2,223	1,841	2,538
4	Other Income	367	530	600	1,273	3,316	3,832
5	Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	1,259	1,179	1,336	3,496	5,157	6,370
6	Finance Cost	-	5	2	31	6	36
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	1,259	1,174	1,334	3,465	5,151	6,334
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,259	1,174	1,334	3,465	5,151	6,334
10	Tax Expense						
	(a) Current tax	393	333	340	1,046	1,032	1,375
	(b) Deferred tax	(9)	(11)	(9)	(31)	(19)	(15)
	(c) for earlier years	28	-	-	28	-	-
	Total tax expense	412	322	331	1,043	1,013	1,360
11	Net Profit from Ordinary Activities after Tax (9-10)	847	852	1,003	2,422	4,138	4,974
12	Extraordinary Items (net of tax)	-	-	-	-	-	-
13	Net Profit (11-12)	847	852	1,003	2,422	4,138	4,974
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
15	Reserves excluding Revaluation Reserves						55,468
16	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	1.04	1.05	1.24	2.98	5.10	6.13
	Diluted before and after Extraordinary Items (Rupees)	1.04	1.04	1.24	2.97	5.10	6.13
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Number of Shares	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962
	Percentage of Shareholding	37.20%	37.20%	37.20%	37.20%	37.20%	37.20%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	62.80%	62.80%	62.80%	62.80%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For Nine Months ended (unaudited)		For the year ended (audited)
		31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
1	Segment Revenues (net of Excise Duty)						
	(a) Refractory	-	-	2,056	-	6,032	7,761
	(b) Management Services	4,583	3,740	3,530	12,204	10,651	15,247
	(c) Others	-	147	-	670	-	-
		4,583	3,887	5,586	12,874	16,683	23,008
	Less: Inter Segment Revenue	-	-	-	-	15	35
	Net Segment Revenue	4,583	3,887	5,586	12,874	16,668	22,973
2	Segment Results						
	(a) Refractory	-	-	168	-	79	46
	(b) Management Services	915	663	701	2,277	2,215	3,010
	(c) Others	(3)	(6)	(1)	(12)	(1)	(1)
		912	657	868	2,265	2,293	3,055
	Add: Other Unallocable Income net of unallocable expenditure	347	522	468	1,231	2,864	3,315
	Less : Finance Costs	-	5	2	31	6	36
	Total Profit before Tax	1,259	1,174	1,334	3,465	5,151	6,334
3	Segment Capital Employed						
	(a) Refractory	-	-	2,132	-	2,132	1,939
	(b) Management Services	12,804	12,097	17,672	12,804	17,672	17,315
	(c) Others	197	283	36	197	36	36
	Total	13,001	12,380	19,840	13,001	19,840	19,290

	Particulars	Quarter ended 31-12-14
B	Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	18
	Disposed of during the quarter	18
	Remaining unresolved at the end of the quarter	0

Notes

- 1 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- 2 Figures for current periods are not comparable with the corresponding previous periods due to discontinuation of the operations of Refractory business w.e.f.31st March,2014.
- 3 Amounts are rounded off to the nearest lakh rupees.
- 4 The above results have been reviewed by the audit committee and taken on record by the Board of Directors in their respective meeting held on 29-01-2015 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
29th January, 2015

P.K.Khaitan
Chairman